

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	193	Capital Estate Limited
Date Submitted	4 Nov 2009	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>193</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	200,000,000,000	0.01	2,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	200,000,000,000	0.01	2,000,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

N/A	Descrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
of precedi	ng month			
e)				
of the mo	nth			
	of precedi	of preceding month	No. of preference shares of preceding month e)	Par value No. of preference (<i>State</i> shares <i>currency</i>) of preceding month

3. Other Classes of Shares

Stock code : $\underline{N/A}$	<u> </u>	iption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month			
Increase/(decrease)				
Balance at close of the	month			

Total authorised share capital at the end of the month (*HK*\$) : **2,000,000,000**

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	21,314,896,896	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	21,314,896,896	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

No. of new No. of new shares Particulars of share option shares of issuer of issuer which scheme issued during the may be issued including EGM approval pursuant thereto month pursuant Movement during the month date thereto as at close of the (dd/mm/yyyy) and class month of shares issuable Granted Exercised Cancelled Lapsed Share option scheme approved by special general meeting on 30/12/2002 to issue the Company's ordinary share to the participants upon exercise of share options Nil Nil Nil Nil Nil 169,000,000 (*Note* 1) 2.N/A /) (shares (*Note* 1) 3.N/A / / shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options N/A (State currency)

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	· ·				
(if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
· · · · · · · · · · · · · · · · · · ·	· ·				
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)					
3.					
	·		<u> </u>		
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	· · · _				
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	B (Ordin	nary shares) N/A		
	10141		ence shares) N/A		-
		(Other class) N/A	L	-

			For Main Board and GEM listed issuers			
Convertibles (i.e. Con	shares of shares				No. of new shares of	
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2.</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
(dd, mm, yyyy)		·	Total C. (Ordin	nary shares) <u>N/A</u>	A	_
				ence shares) $\overline{N/A}$		-
			()	Other class) <u>N/A</u>	1	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
3. N/A		
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	
	1	

	Thursday				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		~ ~ ~ ~ ~ ~			montin
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>	_	
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>	_	
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable	<u>N/A</u>	_	
3.	Placing	At price : State	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		·	EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	<u>N/A</u>	_	
1.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

Other Movements in Issued Share Capital

	Type of Issue				i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as al close of the month
		Class of shares issuable (Note 1)	_	N/A			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)		<u>N/A</u>			
5.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)		<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board and GI		
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy))	
			EGM approval date: (/ /) (dd/mm/yyyy))	
			Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
10.	Other (Please specify)	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy))	
			EGM approval date: (/ /) (dd/mm/yyyy))	
			Total E. (Ordinary sh	ares) N/A	
			(Preference sh	ares) N/A	
			(Other c	class) <u>N/A</u>	
·					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

N/A		
Submitt	ted by: <u>Hung Yat Ming</u>	
Title:	Secretary	_
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.