

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/2/2010

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | 193 | Capital Estate Limited |
|----------------|------------|------------------------|
| Date Submitted | 3 Mar 2010 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>193</u> Descr | iption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (<i>HK</i> \$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 200,000,000,000 | 0.01 | 2,000,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 200,000,000,000 | 0.01 | 2,000,000,000 |
| (2) Stock code : <u>N/A</u> Descr | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Description : | | |
|---------------------|--------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | of preceding | month | | |
| Increase/(decreas | se) | | | |
| Balance at close of | of the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descr | ription : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*HK*\$) : 2,000,000,000

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|--|----------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 21,316,896,896 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 21,316,896,896 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | | Movement du | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|-------------------|----------------|--------------|--|--|
| | Granted | Exercised | Cancelled | Lapsed | | |
| Share option | | | | | | |
| scheme approved | | | | | | |
| by special general | | | | | | |
| meeting on | | | | | | |
| <u>30/12/2002 to issue</u> | | | | | | |
| the Company's | | | | | | |
| ordinary share to | | | | | | |
| the participants | | | | | | |
| upon exercise of | | | | | | |
| share options | Nil | Nil | Nil | Nil | Nil | 167,000,000 |
| (Note 1) | | | | | | |
| 2.N/A | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | - | | |
| 3.N/A | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Т | otal A. (Ordin | ary shares) | N/A | |
| | | 1 | | nce shares) | | |
| | | | | Other class) | | |
| Total funds raised during th | e month from | evercise of opti | | - mer e1455) | - ··· + - | |
| (State currency) | | exercise of opti- | N/A | | | |
| (State Currency) | | | 1.1/11 | | | I |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|--|
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | 1 | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertibl Class and description 1. N/A | Currency of amount outstanding | Amount at close | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-----------------------------------|-----------------|----------------------------------|---|--|--|
| 1. 10/24 | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2.</u> | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | hary shares) <u>N/A</u> | | - |
| | | | | ence shares) <u>N/A</u> Other class) N/A | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |
| | | |

| Ou | her Movements in I | Issued Share Capital | | | No. of new | No. of new |
|----|--------------------|----------------------|--|--------------|--|------------|
| | Type of Issue | | | | shares of issuer issued during the month pursuant thereto | shares of |
| | 21 | | | NT/A | | |
| | | | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> _ | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | Class of shares issuable | <u>N/A</u> | | |
| | | | (<i>Note</i> 1) | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> _ | _ | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | |
| | | | | | | |

Other Movements in Issued Share Capital

| | Type of Issue | | | rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|---|--|------------|--|----------------------|
| | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | - | |
| 5. | Scrip dividend At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | |
| | | Class of shares repurchased (Note 1) | <u>N/A</u> | _ | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | |
| | | Class of shares redeemed (Note 1) | <u>N/A</u> | _ | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | |
| | | Class of shares issuable (Note 1) | N/A | _ | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | <u> </u> |

| | | | For Main Board and GEM lis | ted issuers |
|-----|---------------------------|------------------------------|--|---|
| | Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares <u>N/A</u> issuable (<i>Note 1</i>) | |
| 9. | Capital reorganisation | | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | | | |
| | | | Class of shares <u>N/A</u> issuable (<i>Note 1</i>) | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | | Total E. (Ordinary shares) N/A | |
| | | | Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> | |
| | | | (Other class) N/A | |
| | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks | (if | any): |
|---------|-----|-------|
| N/A | | |

| N/A | | |
|---------------|---|--|
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| | | |
| | | |
| Submitted by: | Hung Yat Ming | |
| Title: | Secretary | |
| (Directo | or, Secretary or other duly authorised officer) | |
| • | · · · · · · | |
| | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*