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CAPITAL ESTATE LIMITED

冠中地產有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 193)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 8 APRIL 2013

The Board is pleased to announce that at the EGM all the proposed ordinary resolutions as set out in the notice of the EGM were duly passed by Shareholders by way of poll.

Reference is made to the notice of the EGM and the circular (the “**Circular**”) of Capital Estate Limited (the “**Company**”) dated 18 March 2013. Unless the context otherwise requires, capitalised terms used herein shall the same meanings as those defined in the Circular.

The Board is pleased to announce that at the EGM held on 8 April 2013, all the proposed ordinary resolutions as set out in the notice of the EGM were duly passed by Shareholders by way of poll. Computershare Hong Kong Investor Services Limited, the share registrar of the Company in Hong Kong, acted as scrutineer for the poll at the EGM.

The results of the poll on the ordinary resolutions proposed at the EGM are as follows:

Ordinary Resolutions		Number of Votes (% of total number of votes attended and voted)	
		For	Against
1.	<p>(a) To approve, confirm and ratify the sale and purchase agreement dated 28 February 2013 (the “Gao Wang Sale and Purchase Agreement”) between the Company as the vendor, Gao Wang Investments Limited as the purchaser and Mr. Lai Kin Hak as the guarantor, in relation to the disposal by the Company of 12.5% of the entire issued share capital of Hotel Fortuna (Hong Kong) Company Limited (the “Target Company”) and 12.5% of the shareholder’s loan owed by the Target Company to the Company as at completion of the Gao Wang Sale and Purchase Agreement at a total consideration of HK\$75 million and the transactions contemplated thereunder; and</p> <p>(b) To authorise the directors of the Company to do all such acts and things, execute all such documents and exercise all powers as he considers necessary or expedient or desirable in connection with, or to give effect to, the Gao Wang Sale and Purchase Agreement and to implement and/or give effect to the transactions contemplated thereunder including without limitation to the execution, amendment, supplement, delivery, waiver, submission and implementation of any further documents or agreements.</p>	1,310,696,176 (99.99%)	1,000 (0.01%)
2.	<p>(a) To approve, confirm and ratify the sale and purchase agreement dated 28 February 2013 (the “Gold Champion Sale and Purchase Agreement”) between the Company as the vendor, Gold Champion Investments Limited as the purchaser and Mr. Tang Fung as the guarantor, in relation to the disposal by the Company of 12.5% of the entire issued share capital of the Target Company and 12.5% of the shareholder’s loan owed by the Target Company to the Company as at completion of the Gold Champion Sale and Purchase Agreement at a total consideration of HK\$75 million and the transactions contemplated thereunder; and</p> <p>(b) To authorise the directors of the Company to do all such acts and things, execute all such documents and exercise all powers as he considers necessary or expedient or desirable in connection with, or to give effect to, the Gold Champion Sale and Purchase Agreement and to implement and/or give effect to the transactions contemplated thereunder including without limitation to the execution, amendment, supplement, delivery, waiver, submission and implementation of any further documents or agreements.</p>	1,310,696,176 (99.99%)	1,000 (0.01%)

As at the date of the EGM, the total number of issued shares of the Company was 2,467,834,129 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the above ordinary resolutions. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of any of the ordinary resolutions at the EGM.

None of the Shareholders was required to abstain from voting on any of the ordinary resolutions at the EGM. No party had indicated in the Circular that it intended to vote against or abstain from voting on any of the ordinary resolutions.

By Order of the Board
Capital Estate Limited
Sio Tak Hong
Chairman

Hong Kong, 8 April 2013

As at the date of this announcement, the Board comprises Mr. Sio Tak Hong, Mr. Chu Nin Yiu, Stephen, Mr. Chu Nin Wai, David and Mr. Lau Chi Kan, Michael as executive directors and Mr. Li Sze Kuen, Billy, Mr. Wong Kwong Fat and Mr. Leung Kam Fai as independent non-executive directors.