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CAPITAL ESTATE LIMITED

冠中地產有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 193)

DISCLOSEABLE TRANSACTION COMPLETION OF SUBSCRIPTION FOR SHARES IN THE IPO OF BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED

Reference is made to the announcement of the Company dated 5 May 2017 (the “**Announcement**”) in relation to the proposed subscription of BOCOM International Shares in the IPO of BOCOM International. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that the Company has been allocated with 26,112,000 Allocated Shares at the final Offer Price of HK\$2.68. The total subscription price paid by the Company in respect of these Allocated Shares is approximately HK\$70.7 million, which is determined by multiplying the final number of the Allocated Shares and the final Offer Price plus SFC transaction levy at 0.0027%, the Stock Exchange trading fee at 0.005% and brokerage commission at 1%.

By Order of the Board
Capital Estate Limited
Sio Tak Hong
Chairman

Hong Kong, 18 May 2017

As of the date hereof, the board of directors of the Company comprises Mr. Sio Tak Hong, Mr. Chu Nin Yiu, Stephen, Mr. Chu Nin Wai, David, Mr. Lau Chi Kan, Michael as executive directors and Mr. Li Sze Kuen, Billy, Mr. Wong Kwong Fat and Mr. Leung Kam Fai as independent non-executive directors.