

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/	yyyy):	31/1/2017		
To: Hong Kong Exchanges and	Clearing	g Limited		
Name of Issuer	193	Сар	oital Estate Lim	nited
Date Submitted	2 Februa	ry 2017		-
I. Movements in Authorised Sha	are Capita	al		
1. Ordinary Shares				
(1) Stock code : 193	_Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding me	onth	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A (Remark 1)
(2) Stock code: N/A	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth			
Increase/(decrease)				
Balance at close of the month				

N/A

(Remark 1)

Stock code:	N/A	Descr	iption:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	g month			
Increase/(decrea		<b>.</b> 1.			
Increase/(decrea			ription :		
Balance at close	e of the mon		iption :  No. of other classes of shares	Par value (State currency)	Authorised shar capital (State currency

Balance at close of the month

Total authorised share capital at the end of the month (HK\$):

3. Other Classes of Shares

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	3,886,751,193	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	3,886,751,193	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares Particulars of share option shares of issuer of issuer which scheme issued during the may be issued including EGM approval month pursuant pursuant thereto Movement during the month date thereto as at close of the (dd/mm/yyyy) and class month of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (*Note 1*) 2.N/Ashares (*Note 1*) 3.N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible	e into Shares of the Issi	uer which are to be	e Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
Stock code (if listed)	- - -					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	-					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(44, 11111, 333)			Total C. (Ordin	nary shares) N/A	<u>.</u>	
			(Prefere	ence shares) $N/A$	1	<u>-</u>
			((	Other class) N/A	<u> </u>	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable	Type of Issu	nts in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	1990 01 1884	<u> </u>	Class of shares issuable	N/A_		
At price: currency    Class of shares issuable   N/A						
Class of shares issuable   N/A   (Note 1)	1. Rights issue	At price : State currency		( / /	)	
Class of shares issuable   N/A				( / /		
Class of shares issuable   N/A						
Class of shares issuable   N/A   (Note 1)				<u>N/A</u> _	_	
Class of shares issuable N/A (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy)	2. Open offer	At price : State currency		( / /	)	
(Note 1)     (State currency   —				( / /	)	
(Note 1)     (State currency   State   Issue and allotment   ( / / )     (dd/mm/yyyy)     (EGM approval date: (dd/mm/yyyy)     (dd/mm/yyyy)     (dd/mm/yyyy)     (dd/mm/yyyy)     (dd/mm/yyyy)     (dd/mm/yyyy)     (dd/mm/yyyyy)     (dd/mm/yyyyy)     (dd/mm/yyyyy)     (dd/mm/yyyyy)     (dd/mm/yyyyy)     (dd/mm/yyyyy)     (dd/mm/yyyyy)     (dd/mm/yyyyy)     (dd/mm/yyyyy)     (dd/mm/yyyyyyyyyyyyyyyyyyyyyyyyyyyyyyyyy						
EGM approval date:  (dd/mm/yyyy)  Class of shares issuableN/A (Note 1)  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)				<u>N/A</u>	_	
Class of shares issuableN/A	3. Placing	At price : State currency		( / /	)	
4. Bonus issue    Some the content of the content o				( / /	)	
4. Bonus issue    Solution					_	_
4. Bonus issue date : (dd/mm/yyyy)				N/A_	_	
	4. Bonus issue	<b>;</b>		( / /	)	
EGM approval date: ( / / ) (dd/mm/yyyy)				( / /	)	

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)	<u>N/A</u>		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
						_
			Class of shares redeemed ( <i>Note 1</i> )	N/A		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)	N/A		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	

For Main Board and GEM listed issuers

N/A

	Type of Issue			iss d	o. of new chares of uer issued uring the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares N/A issuable (Note 1)			
	reorganisation - Share Consolidation		Issue and allotment date: (dd/mm/yyyy)	)		
			EGM approval date: ( / / ) (dd/mm/yyyy)	)		
10.	Other (Please specify)	At price: State currency	Class of shares N/A issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			
			Total E. (Ordinary sh (Preference sh (Other c	ares) N	V/A	
То	otal increase / (decrea	se) in ordinary shares during	g the month (i.e. Total of A to E):	(1)	N/A	
	. 1			(2)	N/A N/A	
- 10	nai increase / tuecrea	ise) in breierence snares dur	ing the month (i.e. Total of A to E):		1 1/ 4 X	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
1. Pursuant to the Companies Ordinance (Cap. 622), Capital Estate Limited, a company incorporated in Hong
Kong, no longer has an authorised share capital and par value.
Submitted by: Hung Yat Ming
· — — — — — — — — — — — — — — — — — — —
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.