



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer 193 Capital Estate Limited  
 Date Submitted 2 December 2014

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 193 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
|-------------------------------------|---------------------------|---------------------|---------------------------------------|
| Balance at close of preceding month | <u>N/A</u>                | <u>N/A</u>          | <u>N/A</u>                            |
| Increase/(decrease)                 | <u>N/A</u>                |                     | <u>N/A</u>                            |
| Balance at close of the month       | <u>N/A</u>                | <u>N/A</u>          | <u>N/A</u><br>(Remark 1)              |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|---|
| Balance at close of preceding month | _____                     | _____                            | _____   |
| Increase/(decrease)                 | _____                     |                                  | _____   |
| Balance at close of the month       | _____                     | _____                            | _____   |

## 2. Preference Shares

|                                     |                          |  |   |  |
|-------------------------------------|--------------------------|--|---|--|
| Stock code :                        | <u>N/A</u>               | Description :                          | <u></u>   |  |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |  |
| Balance at close of preceding month | <u></u>                  | <u></u>                                | <u></u>   |  |
| Increase/(decrease)                 | <u></u>                  |  | <u></u>   |  |
| Balance at close of the month       | <u></u>                  | <u></u>                                | <u></u>   |  |

## 3. Other Classes of Shares

|                                     |                                |  |   |  |
|-------------------------------------|--------------------------------|--|---|--|
| Stock code :                        | <u>N/A</u>                     | Description :                          | <u></u>   |  |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |  |
| Balance at close of preceding month | <u></u>                        | <u></u>                                | <u></u>   |  |
| Increase/(decrease)                 | <u></u>                        |  | <u></u>   |  |
| Balance at close of the month       | <u></u>                        | <u></u>                                | <u></u>   |  |

Total authorised share capital at the end of the month (*HK\$*) : N/A  
(Remark 1)

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>2,467,834,129</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>2,467,834,129</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1. N/A   |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
| (   /   /   )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| 2.N/A  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
| (   /   /   )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| 3.N/A  |                           |           |           |        |  |   |
|  |                           |           |           |        |  |   |
| (   /   /   )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| Total A. (Ordinary shares)   |                           |           |           |        | <u>N/A</u>   |   |
| (Preference shares)  |                           |           |           |        | <u>N/A</u>   |   |
| (Other class)  |                           |           |           |        | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            | <u>N/A</u>                |           |           |        |  |   |

| Warrants to Issue Shares of the Issuer which are to be Listed |                           |   |                            |                                     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|---|----------------------------|-------------------------------------|--|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)      | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month |  |   |
| 1. N/A  |                           |   |                            |                                     |  |   |
| (   /   /   )   |                           |   |                            |                                     |  |   |
| Stock code (if listed)  |                           |   |                            |                                     |  |   |
| Class of shares issuable ( <i>Note 1</i> )                    |                           |   |                            |                                     |  |   |
| Subscription price  |                           |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                |                           | (   /   /   )                             |                            |                                     |  |   |
| 2.  |                           |   |                            |                                     |  |   |
| (   /   /   )   |                           |   |                            |                                     |  |   |
| Stock code (if listed)  |                           |   |                            |                                     |  |   |
| Class of shares issuable ( <i>Note 1</i> )                    |                           |   |                            |                                     |  |   |
| Subscription price  |                           |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                |                           | (   /   /   )                             |                            |                                     |  |   |
| 3.  |                           |   |                            |                                     |  |   |
| (   /   /   )   |                           |   |                            |                                     |  |   |
| Stock code (if listed)  |                           |   |                            |                                     |  |   |
| Class of shares issuable ( <i>Note 1</i> )                    |                           |   |                            |                                     |  |   |
| Subscription price  |                           |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                |                           | (   /   /   )                             |                            |                                     |  |   |
| 4.  |                           |   |                            |                                     |  |   |
| (   /   /   )   |                           |   |                            |                                     |  |   |
| Stock code (if listed)  |                           |   |                            |                                     |  |   |
| Class of shares issuable ( <i>Note 1</i> )                    |                           |   |                            |                                     |  |   |
| Subscription price  |                           |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                |                           | (   /   /   )                             |                            |                                     |  |   |
| Total B.  |                           |   |                            |                                     | (Ordinary shares) N/A  |   |
|   |                           |   |                            |                                     | (Preference shares) N/A  |   |
|   |                           |   |                            |                                     | (Other class) N/A  |   |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    | Total C. (Ordinary shares) | N/A                          |  |   |
|  |                                |                                    | (Preference shares)        | N/A                          |  |   |
|  |                                |                                    | (Other class)              | N/A                          |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
| 2. N/A  |  |   |
| 3. N/A  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|--|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>N/A | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>N/A | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>N/A | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) _____<br>N/A | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

## For Main Board and GEM listed issuers

|               |                         |                              | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto   | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------|-------------------------|------------------------------|--|---|
| Type of Issue |                         |                              |  |   |
| 5.            | Scrip dividend          | At price : State<br>currency | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) |   |
| 6.            | Repurchase of<br>shares |                              | Class of shares <u>N/A</u><br>repurchased <i>(Note 1)</i><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     |   |
| 7.            | Redemption of<br>shares |                              | Class of shares <u>N/A</u><br>redeemed <i>(Note 1)</i><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          |   |
| 8.            | Consideration issue     | At price : State<br>currency | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) |   |



For Main Board and GEM listed issuers

|  |  |                |         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|----------------|---------|--|---|
| Type of Issue                                      |  |                |         |  |   |
| 9. Capital reorganisation<br>- Share Consolidation | Class of shares issuable ( <i>Note 1</i> ) |                |         | <u>N/A</u>   |   |
|  | Issue and allotment date : (dd/mm/yyyy)    |                |         | ( / / )  |   |
|  | EGM approval date: (dd/mm/yyyy)            |                |         | ( / / )  |   |
|  |  |                |         |  |   |
| 10. Other (Please specify)                         | At price :                                 | State currency |         |  |   |
|  | Class of shares issuable ( <i>Note 1</i> ) |                |         | <u>N/A</u>   |   |
|  | Issue and allotment date : (dd/mm/yyyy)    |                |         | ( / / )  |   |
| EGM approval date: (dd/mm/yyyy)                    |  |                | ( / / ) |  |   |
|  |  |                |         |  |   |
| Total E. (Ordinary shares)                         |  |                |         | <u>N/A</u>   |   |
| (Preference shares)                                |  |                |         | <u>N/A</u>   |   |
| (Other class)                                      |  |                |         | <u>N/A</u>   |   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | N/A |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

1. Pursuant to the Companies Ordinance (Cap. 622), Capital Estate Limited, a company incorporated in Hong Kong, no longer has an authorised share capital and par value.

Submitted by: Hung Yat Ming

Title: Secretary  
(Director, Secretary or other duly authorised officer)

---

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*