

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/05/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	193	Capital Estate Limited
Date Submitted	3 June 2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>193</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	20,000,000,000	0.10	2,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	0.10	2,000,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descriptio	on :		
		Ν	lo. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	month			
Increase/(decrease	e)				
Balance at close o	of the month	_			

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	onth		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital a	t the end of the month $(HK\$)$:	2,000,000	,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,467,834,129	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	2,467,834,129	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued	
date		Movement duri	ng the month		month pursuant thereto	pursuant thereto as at close of the	
(dd/mm/yyyy) and class					thereto	month	
of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. N/A							
shares							
(Note 1)							
(Ivole I)							
2.N/A							
(/ /)							
shares							
(Note 1)							
3.N/A							
(/ /)							
shares							
(<i>Note</i> 1)		Тс	otal A. (Ordin	ary charge)	N/A		
		IC		nce shares)			
				Other class)			
Total funds raised during the	month from e	exercise of option			1 1/ 4 1		
(State currency)		Acterise of optio	N/A				

warrants to issue Shares of the iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(/ /)	-			
<u></u>					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)		-			
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>3.</u>					
	<u></u>				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price		-			
EGM approval date (if applicable)					
	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	IB (Ordin	nary shares) N/A		
	10ta		ence shares) N/A		-
			Other class) N/A		-
					-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Notes	HK\$	20,000,000	Nil	20,000,000	Nil	55,555,555
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price EGM approval date	HK\$0.36					
(if applicable)						
(dd/mm/yyyy))	(N/A)					
2.						
Stock code (if listed)						
Class of shares	-					
issuable (<i>Note 1</i>) Subscription price						
EGM approval date	-					
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
(dd/11111/yyyy)				nary shares) <u>N/A</u>		_
				ence shares) <u>N/A</u> Other class) N/A		_
			()	$(1000 \text{ Class}) \frac{10/F}{10}$	1	_

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
(/ /)	-	
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	·	

Class of shares issuable $\underbrace{-N/A}_{(Note 1)}$ 1. Rights issue At price : $\underbrace{State}_{currency}$ Issue and allotment $(///)$ EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(///)$		Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment (Note 1) $(///)$ 3. Placing At price : State currency Issue and allotment (Note 1) $(///)$ 3. Placing At price : State currency Issue and allotment (Note 1) $(///)$ 4. Bonus issue Class of shares issuable currency N/A_{-} (Note 1) 4. Bonus issue Class of shares issuable use and allotment (Note 1) N/A_{-} (Note 1) 4. Bonus issue EGM approval date: (d//mm/yyyy) $(///)$					<u>N/A</u>		
EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) 2. Open offer At price : State Issue and allotment (/ /) EGM approval date: $(/ /)$ EGM approval date: $(/ /)$	1.	Rights issue		Issue and allotment	(/ /)	
(Note 1) (Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (//) Belloing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//) Issue and allotment date : (//) EGM approval date: (//) EGM approval date: (//)				EGM approval date:	(/ /)	
(Note 1) (Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ (//) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ $(//)$ 4. Bonus issue Issue and allotment (Note 1) $(//)$ 4. Bonus issue Issue and allotment (dd/mm/yyyy) $(//)$ EGM approval date: (Note 1) $(//)$ $(//)$ 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: $(//)$ $(//)$							
2. Open onel At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State Issue and allotment (//) Glass of shares issuable N/A (Note 1) Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)					<u>N/A</u>		
Class of shares issuable N/A (Mote 1) Issue and allotment (// /) EGM approval date: (// /) EGM approval date: (// /) EGM approval date: (// /) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (/ /) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (// /) EGM approval date: (// /) EGM approval date: (// /) EGM approval date:	2.	Open offer	At price : State		(/ /)	
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Begin approval date: $(/ /)$ $(/ /)$ Class of shares issuable $\frac{\text{N/A}}{(\text{Note } 1)}$ 4. Bonus issue Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ Glass of shares issuable $\frac{\text{N/A}}{(\text{Note } 1)}$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$				EGM approval date:	(/ /)	
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Begin approval date: $(/ /)$ $(/ /)$ Class of shares issuable $\frac{\text{N/A}}{(\text{Note } 1)}$ 4. Bonus issue Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ Glass of shares issuable $\frac{\text{N/A}}{(\text{Note } 1)}$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$							
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable <u>N/A</u> (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					<u>N/A</u>		
4. Bonus issue	3.	Placing	At price : State		(/ /)	
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)	
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)					<u>N/A</u>	_	
Doin approvar date.	4.	Bonus issue			(/ /)	
					(/ /)	

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)	<u>1</u>	<u>N/A</u>	_	
Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
	EGM approval date: (dd/mm/yyyy)	(/	/)	
	Class of shares repurchased (Note 1)		<u>N/A</u>		
Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)	
	EGM approval date: (dd/mm/yyyy)	(/	/)	
	Class of shares redeemed (<i>Note 1</i>)		<u>N/A</u>	_	
Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)	
	EGM approval date: (dd/mm/yyyy)	(/	/)	
	Class of shares issuable (Note 1)		<u>N/A</u>	_	
Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
	EGM approval date: (dd/mm/yyyy)	(/	/)	
	Repurchase of shares Redemption of shares Consideration issue. At price. State	Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (<i>Note 1</i>) Repurchase of shares Class of shares (<i>Note 1</i>) Redemption of shares Class of shares redecened (<i>Note 1</i>) Redemption of shares Class of shares redecened (<i>Note 1</i>) Redemption of shares Class of shares redecened (<i>Note 1</i>) Redemption of shares Class of shares redecened (<i>Note 1</i>) Redemption of shares Class of shares redecened (<i>Note 1</i>) Redemption of shares Class of shares redecened (<i>Note 1</i>) Redemption of shares Class of shares issuable (<i>Note 1</i>) Redemption issue At price : State currency Issue and allotment date : (dd/mm/yyyy)	Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / dd/mm/yyyy) Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) (/ / (dd/mm/yyyy) (/ / (dd/mm/yyyy) Repurchase of shares Class of shares (/ / (dd/mm/yyyy) (/ / (dd/mm/yyyy) (/ / (dd/mm/yyyy) Redemption of shares Class of shares = redeemed (Note 1) (/ / (dd/mm/yyyy) Redemption of shares Redemption date : (/ / (dd/mm/yyyy)) (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) (/ / / (dd/mm/yyyy)) Redemption of shares Redemption date : (/ / (dd/mm/yyyy)) (/ / (dd/mm/yyyy)) (/ / / / / (dd/mm/yyyy)) Consideration issue At price : State currency Issue and allotment date : (/ / date : (/ / / / / / / / / / / / / / /) (/ / / / / / / / / / / / / / / / / /)	Scrip dividend At price : State currency Class of shares issuable (Note 1) $-N/A$. (Note 1) Serip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) (/ / / (d/mm/yyyy) EGM approval date: (d/mm/yyyy) (/ / / (d/mm/yyyy) N/A Repurchase of shares Class of shares (d/mm/yyyy) N/A Class of shares N/A Class of shares N/A Redemption of shares Class of shares (d/mm/yyyy) N/A Redemption of shares Class of shares (d/mm/yyyy) N/A Class of shares N/A Redemption of shares Class of shares (d/mm/yyyy) N/A Class of shares N/A Class of shares issuable N/A Class of shares issuable N/A Class of shares issuable N/A (More 1) Issue and allotment date : (d/mm/yyyy) (/ / /	shares of issuer issued during the monitoring the monitoring persuant thereto Type of Issue Scrip dividend At price : State currency Scrip dividend At price : State currency Base and allotment (1/1/1) Glass of shares issuable (1/1/1) Base and allotment (1/1/1) Base and allotment (1/1/1) Class of shares issuable (1/1/1) <tr< td=""></tr<>

			For Ma	<u>in Board an</u> d C	GEM listed issuer
				No. of new	No. of new
				shares of	shares of
				issuer issued	issuer which
				during the month	may be issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
			Class of shares <u>N/A</u>		
9.	Capital		Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
ĺ .	reorganisation		Issue and allotment (/ /)		
	- Share Consolidation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
	Consolidation				
			EGM approval date: (/ /) (dd/mm/yyyy)		
			-		
			Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
10.	Other (Please specify)	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordinary share (Preference share	s) N/A	
			(Other class	s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any):
---------	-----	-------

Submitted by:	Hung Yat Ming			
~~~~				
Title:	Secretary			
(Director,	Secretary or other duly authority	ised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.