

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	/yyyy) <b>:</b>	30/9/2012		
To: Hong Kong Exchanges and	l Clearing	Limited		
Name of Issuer	193	Capit	tal Estate Limit	ted
Date Submitted 4 October 2012				
I. Movements in Authorised Sh	are Capita	ıl		
1. Ordinary Shares				
(1) Stock code : <u>193</u>	_Descript	ion: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	onth _	20,000,000,000	0.10	2,000,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the month	-	20,000,000,000	0.10	2,000,000,000
(2) Stock code : N/A	Descript	ion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth _			
Increase/(decrease)	-			
Balance at close of the month	-			

Stock code:	<u>N/A</u> Descr	iption:		
		No. of preference shares	Par value (State currency)	Authorised shar capital (State currency
Balance at close	e of preceding month			
Increase/(decrea	ase)			
Balance at close	e of the month			

Stock code : N/A Description :					
		No. of oth classes of sh	(311111	Authorised share capital (State currency)	
Balance at close	e of precedin	ng month			
Increase/(decrea	ase)				
Balance at close	e of the mon	th			

3. Other Classes of Shares

Total authorised share capital at the end of the month (HK\$): 2,000,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,467,834,129	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil _	N/A	N/A	N/A
Balance at close of the month	2,467,834,129	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares Particulars of share option shares of issuer of issuer which scheme issued during the may be issued including EGM approval month pursuant pursuant thereto Movement during the month date thereto as at close of the (dd/mm/yyyy) and class month of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (*Note 1*) 2.N/Ashares (*Note 1*) 3.N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Notes	HK\$	20,000,000	Nil	20,000,000	Nil	55,555,555
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.36					
EGM approval date (if applicable)						
(dd/mm/yyyy))	( N/A )					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		,		nary shares) $\frac{N/A}{N}$ ence shares) $\frac{N}{A}$		_
				Other class) N/A		=

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
-		
shares (Note 1)		
2. N/A		
2. <u>IV/A</u>		
( / / ) shares (Note 1)		
Shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
	NY/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
	1	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable	<u>N/A</u> _	_	
			(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)	N/A_	_	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)	N/A	_	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
						_
			Class of shares issuable (Note 1)	<u>N/A</u>	_	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)	<u>N/A</u>	_	
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares repurchased (Note 1)	N/A_	_	
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares redeemed ( <i>Note 1</i> )	N/A	_	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
						_
			Class of shares issuable (Note 1)	<u>N/A</u>	_	
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	

For Main Board and GEM listed issuers

N/A

	Toronto			iss d	o. of new hares of uer issued uring the month bursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					month
9.	Capital		Class of shares $N/A$ issuable ( <i>Note 1</i> )			
	reorganisation - Share Consolidation		Issue and allotment ( / / ) date : (dd/mm/yyyy)			
			EGM approval date: ( / / ) (dd/mm/yyyy)			
10.	Other (Please specify)	At price : State currency	Class of shares N/A issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)			
			EGM approval date: ( / / ) (dd/mm/yyyy)			
			Total E. (Ordinary sha (Preference sha (Other cl.	res) N	V/A	
To	otal increase / (decrea	se) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	N/A	
				(2)	N/A	
To	otal increase / (decrea	se) in preference shares du	ring the month (i.e. Total of A to E):		N/A	

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):			
			_
			_
			<del>-</del>
Submitted by: Hung Ya	at Ming	-	
Title: Secreta	ry	_	
(Director, Secretary	or other duly authorised officer)		

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.