

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/05/2014		
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	193	Capit	al Estate Limi	ted
Date Submitted	4 June 20	014		
I. Movements in Authorised Sh	are Capit	al		
1. Ordinary Shares				
(1) Stock code : 193	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A (Remark 1)
(2) Stock code : N/A	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

N/A

(Remark 1)

Stock code:	N/A Desc	ription:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month			
Increase/(decrease) Balance at close Stock code :	of the month	cription:		
	of the month	Pription : No. of other classes of shares	Par value (State currency)	Authorised shar capital (State currency)

Balance at close of the month

Total authorised share capital at the end of the month (HK\$):

3. Other Classes of Shares

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	2,467,834,129	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,467,834,129	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares Particulars of share option shares of issuer of issuer which scheme issued during the may be issued including EGM approval month pursuant pursuant thereto Movement during the month date thereto as at close of the (dd/mm/yyyy) and class month of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (*Note 1*) 2.N/Ashares (*Note 1*) 3.N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Is	suer which are to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
	<u> </u>					<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2.	-					
	-					
				-		. .
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	(
	-					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.	-					
	-					
(/ /)						<u> </u>
0. 1. 1. (1011 . 1)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(O.4:	nary shares) N/A		
		rotal D.		ence shares) N/A		-
				Other class) N/A		-
			(_ 1101 Class) 11/1	=	_

Convertibles (i.e. Convertible	e into Shares of the Issi	uer which are to be	e Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	- - 					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
1 ,						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T 1 C / C ".	1		
				nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N}$		_
				Other class) N/A		_
			(<u></u>		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under blace Option Beliefies)	No. of new shares	No. of new shares of
	of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. N/A		
(/ /)		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
Shares (110te 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable	No. of new shares of ssuer which may be issued pursuant hereto as at close of the month	No. of new shares of ssuer issued during the month pursuant thereto	iss c		Issued Share Capital	Type of Issue	
Class of shares issuable N/A			N/A	Class of shares issuable		Type of Issue	
Class of shares issuable							
Class of shares issuable N/A (Note I) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note I) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) Class of shares issuable (// /)			(/ /)		At price : State currency	Rights issue	1.
2. Open offer At price: State currency Bissue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Class and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State currency Class of shares issuable (/ /) State currency Class of shares issuable (/ /) State currency Class of shares issuable (/ /)			(/ /)				
2. Open offer At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Class and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State (/ /) Class of shares issuable (/ /) Issue and allotment (/ /)							
2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable			N/A				
Class of shares issuableN/A			(/ /)		At price : State currency	Open offer	2.
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (///)			(/ /)				
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (///)	-						
EGM approval date: (dd/mm/yyyy) Class of shares issuableN/A (Note 1) Issue and allotment (/ /)			<u>N/A</u>				
Class of shares issuable N/A (Note 1) Issue and allotment			(/ /)		At price : State	Placing	3.
(Note 1) 4 Ronus issue Issue and allotment (/ /)			(/ /)				
(Note 1) 4 Ronus issue Issue and allotment (/ /)	<u> </u>						
14 Roniis issue			N/A				
date: (dd/mm/yyyy)			(/ /)			Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)			(/ /)				

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	,					
			Class of shares issuable (Note 1)	<u>N/A</u>	_	
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares repurchased (<i>Note 1</i>)	N/A_	_	
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares redeemed (<i>Note 1</i>)	N/A	_	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	N/A	_	
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers

N/A

	Type of Issue			iss d	o. of new shares of suer issued luring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares <u>N/A</u>			
9.	Capital		issuable (Note 1)			
	reorganisation - Share Consolidation		Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares <u>N/A</u> issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Total E. (Ordinary sl	nares) <u>N</u>	N/A	
			(Preference sl (Other			
To	otal increase / (decrea	use) in ordinary shares during	g the month (i.e. Total of A to E):	(1)	N/A	
	•			(2)	N/A	
To	otal increase / (decrea	use) in preference shares dur	ing the month (i.e. Total of A to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
1. Pursuant to the Companies Ordinance (Cap. 622), Capital Estate Limited, a company incorporated in Hong
Kong, no longer has an authorised share capital and par value.
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Submitted by: Hung Yat Ming
Title:Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.