

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/03/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	193	Capital Estate Limited
Date Submitted	2 April 2015	

I. Movements in Authorised Share Capital

]	l.	Orc	linary	Shares

(1) Stock code : <u>193</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value ( <i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A (Remark 1)
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descri	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	se)				
Balance at close	of the month				

# 3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	eding month		
Increase/(decrease)			
Balance at close of the	nonth		
Total authorised share	capital at the end of the month ( <i>HK</i> \$)	).	N/A (Remark 1)

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,467,834,129	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>	
Balance at close of the month	2,467,834,129	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option					No. of new shares of issuer	No. of new shares of issuer which
scheme including EGM approval					issued during the	may be issued
date		Movement duri	ng the month		month pursuant	pursuant thereto
(dd/mm/yyyy) and class					thereto	as at close of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		monun
1. N/A						
( / / )						
shares						
(Note 1)						
2 NI/A						
2.N/A						
shares						
(Note 1)						
3.N/A						
( / / )						
(Note 1) shares						
(Note 1)		То	otal A. (Ordin	arv shares)	N/A	
		10		nce shares)		
			· ·	Other class)		
Total funds raised during the	month from e	exercise of optio				
(State currency)			N/A			ļ

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
Class of shares issuable (Note 1)	·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	e into Shares of the Iss	uer which are to be	Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/mm/yyyy) 3.						
<u> </u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.	( ' ' ' )					
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Fotal C. (Ordin	nary shares) <u>N/A</u>	A	_
				ence shares) N/A		_
			(	Other class) <u>N/A</u>	A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

during the month pursuant theretoissued pursu thereto as at cFull particulars including EGM approval date (dd/mm/yyyy),the month thereto as at c	
if applicable, and class of shares issuable:	
1. <u>N/A</u>	
shares (Note 1)	
2. <u>N/A</u>	
shares (Note 1)	
3. N/A	
3. <u>N/A</u>	
shares (Note 1)	
Total D. (Ordinary shares) N/A	
(Preference shares) N/A	
(Other class) N/A	

		ssued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuelle	N/A		montin
			Class of shares issuable ( <i>Note 1</i> )	<u>1\//A</u> _		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable	<u>N/A</u>		
		State	(Note 1)	( / /	)	
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( , ,	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)	<u>N/A</u> _		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
				NI/A		
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	

	Type of Issue	For	Main Boa	ard and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>	_	
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares redeemed ( <i>Note 1</i> )	N/A		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares issuable (Note 1)	<u>N/A</u>		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares ofNo. of new shares ofissuer issuedissuer which issuedduring the monthmay be issuedpursuant theretopursuant thereto as at close of the month
9. Capital reorganisation - Share Consolidation	Class of shares <u>N/A</u> issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)
10. Other (Please specify) At price : State currency —	Class of shares <u>N/A</u> issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

1.	Pursuant to the Companies Ordinance (Cap. 622), Capital Estate Limited, a company incorporated in Hong
	Kong, no longer has an authorised share capital and par value.

Submitted by: <u>Hung Yat Ming</u>
Secretary   (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.