

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mn | n/yyyy): | 30/09/2015 | | |
|---------------------------------|-----------|------------------------|----------------------------------|-------------------------------------------------|
| To: Hong Kong Exchanges an | d Clearin | g Limited | | |
| Name of Issuer | 193 | Capi | tal Estate Limi | ted |
| Date Submitted | 2 Oct 2 | 015 | | |
| I. Movements in Authorised Sh | nare Capi | tal | | |
| 1. Ordinary Shares | | | | 1 |
| (1) Stock code : <u>193</u> | Descrip | otion: Ordinary | Shares | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding r | nonth | N/A | N/A | N/A |
| Increase/(decrease) | | N/A | | N/A |
| Balance at close of the month | | N/A | N/A | N/A (Remark 1) |
| (2) Stock code: N/A | Descrip | otion: | | _ |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | nonth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

2. Preference Shares

| Stock code: N/A | Description : | | |
|---------------------------------------------------------|--------------------------------|----------------------------------|-------------------------------------------|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | nth | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A | Description : | | |
| | | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| Balance at close of preceding mo | classes of shares | (State | |
| Balance at close of preceding mo Increase/(decrease) | classes of shares | (State | capital |
| | classes of shares | (State | |

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) (2) | | No of preference | No. of other classes | |
|------------------------------------------|--------------------------------|-----|------------------|----------------------|--|
| | | | shares | of shares | |
| Balance at close of preceding month | 3,701,751,193 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 3,701,751,193 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares Particulars of share option shares of issuer of issuer which scheme issued during the may be issued including EGM approval month pursuant pursuant thereto Movement during the month date thereto as at close of the (dd/mm/yyyy) and class month of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (*Note 1*) 2.N/Ashares (*Note 1*) 3.N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertible | e into Snares of the iss | uer which are to be | e Listea) | | | |
|-------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|--------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | _ | | | | | |
| | - - - | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | nary shares) N/A | | _ |
| | | | | ence shares) $\frac{N/A}{N/A}$ | | _ |
| | | | (| Other class) N/A | A | - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
| 1. <u>N/A</u> | | |
| - | | |
| (/ /) shares (Note 1) | | |
| Shares (Note 1) | | - |
| 2. N/A | | |
| | _ | |
| | - | |
| shares (Note 1) | - | |
| | | |
| 3. <u>N/A</u> | - | |
| | - | |
| | - | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A | |
| , , , , , , , , , , , , , , , , , , , | | |
| | | |
| | | |

| Class of shares issuable N/A (Note 1) | | Type of Issue | Issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|---------------|---------------------------|--------------------------|--------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. Rights issue | | 1990 01 15540 | | Class of shares issuable | N/A | | |
| Class of shares issuable | | | | | | | |
| Class of shares issuableN/A | 1. | Rights issue | At price : State currency | | (/ / |) | |
| Class of shares issuable N/A | | | | | (/ / | | |
| Class of shares issuable N/A | | | | | | | |
| 2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (dd/mm/yyyy) Lissue and allotment (/ /) Issue and allotment (/ /) At Bonus issue Issue Issue (/ /) | | | | | <u>N/A</u> _ | _ | |
| Class of shares issuableN/A (\(\text{Note 1}\)) 3. Placing At price: State currency Issue and allotment date: (\(\text{dd/mm/yyyy}\)) EGM approval date: (\(\text{dd/mm/yyyy}\)) Class of shares issuable(/ /) (\(\text{dd/mm/yyyy}\)) Class of shares issuable(/ /) Issue and allotment date: (\(\text{dd/mm/yyyy}\)) EGM approval date: (\(\text{dd/mm/yyyy}\)) EGM approval date: (\(\text{dd/mm/yyyy}\)) | 2. | Open offer | At price : State currency | | (/ / |) | |
| State Issue and allotment (/ /) | | | | | (/ / |) | |
| (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (/ /) Class of shares issuable | | | | | | | |
| EGM approval date: (dd/mm/yyyy) Class of shares issuableN/A (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: | | | | | <u>N/A</u> | _ | |
| Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | 3. | Placing | At price : State currency | | (/ / |) | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: | | | | | (/ / |) | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: | | | | | | | |
| 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | N/A | _ | |
| Edit approvar date. | 4. | Bonus issue | | | (/ / |) | |
| | | | | | (/ / |) | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|--------------------------------------------|--------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> _ | _ | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | |
| | | | Class of shares repurchased (Note 1) | <u>N/A</u> | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | <u>N/A</u> | | |
| 7. | Redemption of shares | | Redemption date: (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | |

For Main Board and GEM listed issuers

No. of new No. of new

N/A

| | Type of Issue | | | iss d | o. of flew shares of cuer issued uring the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--------------------------------------|---------------------------------|-------------------------------------------------------|----------------|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|
| | | | Class of shares N/A | | | |
| 9. | Capital | | issuable (Note 1) | | | |
| | reorganisation - Share Consolidation | | Issue and allotment (// /) date: (dd/mm/yyyy) | | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | | | |
| | | | | | | |
| | | | Class of shares <u>N/A</u> issuable (<i>Note 1</i>) | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment (/ /) date: (dd/mm/yyyy) | | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | | | |
| | | | Total E. (Ordinary sha | ares) <u>N</u> | V/A | |
| | | | (Preference sha (Other c | | | |
| | | | | | | |
| Т | otal increase / (decrea | use) in ordinary shares durin | g the month (i.e. Total of A to E): | (1) | N/A | |
| ' | Jan mereuse / (decree | see, in ordinary shares duffing | S and month (no. 10ml of 11 to 12). | (2) | N/A | |
| To | otal increase / (decrea | use) in preference shares dur | ing the month (i.e. Total of A to E): | | N/A | |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|-----------------------------------------------------------------------------------------------------------|
| 1. Pursuant to the Companies Ordinance (Cap. 622), Capital Estate Limited, a company incorporated in Hong |
| Kong, no longer has an authorised share capital and par value. |
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| Submitted by: Hung Yat Ming |
| |
| Title:Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.