

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2016						
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	193	Capit	al Estate Limi	ted		
Date Submitted	1 Apr 20	016				
I. Movements in Authorised Sh	nare Capit	al				
1. Ordinary Shares						
(1) Stock code : <u>193</u>	Descrip	otion: Ordinary	Shares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding r	nonth	N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of the month		N/A	N/A	N/A (Remark 1)		
(2) Stock code: N/A	Descrip	otion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descr	No. of other	(State	capital
	No. of other	(State	capital
Stock code : N/A Described	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,701,751,193	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	3,701,751,193	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Total funds raised during the month from exercise of options

(State currency)

No. of new No. of new shares Particulars of share option shares of issuer of issuer which scheme issued during the may be issued including EGM approval month pursuant pursuant thereto Movement during the month date thereto as at close of the (dd/mm/yyyy) and class month of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (*Note 1*) 2.N/Ashares (*Note 1*) 3.N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

N/A

Description of warrants	Currency of Nominal value a nominal close of	during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy) 1. N/A	value preceding month	n month	month		
1. N/A	-				
	_				
(/ /)					· -
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		<u>_</u>			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	-	_			
(/ /)	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3.	-				
	-				
			<u> </u>		<u> </u>
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)		<u> </u>			
Subscription price		<u> </u>			
EGM approval date (if applicable)					
	(/ /)				
4.		_			
	-				
(/ /)					
Stock code (if listed)		<u> </u>			
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	(' ')	_			
	Tot	al B. (Ordi	nary shares) <u>N/A</u>	<u> </u>	_
		•	ence shares) N/A		_
		(Other class) N/A	1	-

Convertibles (i.e. Convertible	e into Shares of the Issi	uer which are to be	e Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	_ _ _ 					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed)	 , .	,				
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
(dd/Illil/yyyy)	(/ /)		(Prefere	nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$	Λ	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
·	1	
	-	
shares (Note 1)		
2. N/A		
	1	
	1	
shares (Note 1)	1	
Silaics (Note 1)		-
2 N/A		
3. <u>N/A</u>	-	
(/ /)		
shares (Note 1)	1	
		·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable N/A (Note 1)		Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		1990 01 15540		Class of shares issuable	N/A		
Class of shares issuable							
Class of shares issuableN/A	1.	Rights issue	At price : State currency		(/ /)	
Class of shares issuable N/A					(/ /		
Class of shares issuable N/A							
2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (dd/mm/yyyy) Lissue and allotment (/ /) Issue and allotment (/ /) At Bonus issue Issue Issue (/ /)					<u>N/A</u> _	_	
Class of shares issuableN/A (\(\text{Note 1}\)) 3. Placing At price: State currency Issue and allotment date: (\(\text{dd/mm/yyyy}\)) EGM approval date: (\(\text{dd/mm/yyyy}\)) Class of shares issuable(/ /) (\(\text{dd/mm/yyyy}\)) Class of shares issuable(/ /) Issue and allotment date: (\(\text{dd/mm/yyyy}\)) EGM approval date: (\(\text{dd/mm/yyyy}\)) EGM approval date: (\(\text{dd/mm/yyyy}\))	2.	Open offer	At price : State currency		(/ /)	
State Issue and allotment (/ /)					(/ /)	
(Note 1) 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (/ /) Class of shares issuable							
EGM approval date: (dd/mm/yyyy) Class of shares issuableN/A (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date:					<u>N/A</u>	_	
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price : State currency		(/ /)	
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:					(/ /)	
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)					N/A_	_	
Edit approvar date.	4.	Bonus issue			(/ /)	
					(/ /)	

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)	<u>N/A</u> _		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
						_
			Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	<u>N/A</u>		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers

N/A

N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
	reorganisation - Share Consolidation		Issue and allotment date: (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares N/A issuable (Note 1)		
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordinary sha (Preference sha (Other cl	rres) N/A rres) N/A ass) N/A	
To	otal increase / (decrea	ase) in ordinary shares during	g the month (i.e. Total of A to E):	(1) N/A	
				(2) N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
1. Pursuant to the Companies Ordinance (Cap. 622), Capital Estate Limited, a company incorporated in Hong
Kong, no longer has an authorised share capital and par value.
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Submitted by: Hung Yat Ming
Title:Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.