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CAPITAL ESTATE LIMITED

冠中地產有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 193)

UNUSUAL PRICE AND TRADING MOVEMENTS

This announcement is made at the request of The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of Capital Estate Limited (the “Company” and together with its subsidiaries, the “Group”) has noted the recent increase in the price and trading volume of the shares of the Company. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board is not aware of any reasons for these price or volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance.

The Company expects to release its unaudited interim results for the six months ended 31 January 2014 on or around 25 March 2014. Based on unaudited management accounts of the Group, the Company will likely to continue to record a loss in its financial results for the six months ended 31 January 2014. Shareholders and potential investors are reminded to refer to the Company’s unaudited interim results announcement for financial information of the Group for the six months ended 31 January 2014.

This announcement is made by the order of the Board. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By Order of the Board
Capital Estate Limited
Sio Tak Hong
Chairman

Hong Kong, 12 March 2014

As of the date hereof, the board of directors of the Company comprises Mr. Sio Tak Hong, Mr. Chu Nin Yiu, Stephen, Mr. Chu Nin Wai, David, Mr. Lau Chi Kan, Michael as executive directors and Mr. Li Sze Kuen, Billy, Mr. Wong Kwong Fat and Mr. Leung Kam Fai as independent non-executive directors.